

(Company No. 41759-M)

21ST FLOOR, WISMA SIME DARBY, JALAN RAJA LAUT, 50350 KUALA LUMPUR, MALAYSIA. TEL; 603-26914122 FAX: 603-26987398

LETTER FOR MAINTENANCE OF EXEMPTION

21st March 2002

Securities and Exchange Commission
Office of International Corporate Finance
Division of Corporation Finance
450 Fifth Street, N. W.
Washington, D.C. 20549
United States of America

Fax No. 1-202-942-9624 / 9638 No. of Pages : 15

02/13/120 AM 8:05



Dear Sirs

SIME DARBY BERHAD: FILE NO. 82-4968

Enclosed a copy of the following documents submitted to you in order to maintain our exemption pursuant to Rule 12q3-2(b) under the Securities Exchange Act of 1934;-

- 1. Public announcements in relation to a change in the interest of Employees Provident Fund Board, a substantial shareholder released on 14th March 2002;
- 2. Public announcement in relation to a change in the interest of Permodalan Nasional Berhad, a substantial shareholder released on 18th March 2002;
- 3. Public announcement in relation to a change in the interest of Yayasan Pelaburan Burniputra, a substantial shareholder released on 18th March 2002;
- 4. Public announcement in relation to the article entitled: "Kulim surges to 18-month high on takeover talk" released on 20th March 2002; and
- 5. Public announcement in relation to the article entitled: "IOI Corp up to 2.7% on foreign buying" released on 20th March 2002.

We also confirm that the Schedule of Information included in our initial submission has not changed.

Yours faithfully

IME DARBY BERHAD

NANCY YEOH POH YEW Group Secretary

Encl.

c.c. Ms. Anita Sung

The Bank of New York

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Fax No. (646) 885 3043

Incorporated in Malaysia



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Ownership transfer to S DARBY/EDMS/KLSE on 14-03-2002 06:15:51 PM Submitted by S DARBY on 14-03-2002 06:21:13 PM Reference No CU-020314-424A7

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Stock name

Stock code

* Contact person

* Designation

Sime Darby Berhad

SIME

4179

Nancy Yeoh Poh Yew

Group Secretary

Particulars of substantial shareholder

Name * Address **Employees Provident Fund Board**

Ordinary shares of RM0.50 each

Tingkat 23, Bangunan KWSP

Jalan Raja Laut

n/a

Malaysia

50350 Kuala Lumpur

* NRIC/passport no/company no.

Nationality/country of

incorporation

Descriptions(class & nominal

value)

Name & address of registered

holder

Employees Provident Fund Board Tingkat 23, Bangunan KWSP Jalan Raja Laut

50350 Kuala Lumpur

Details of changes

| | Demine of Thange | | | |
|---|---------------------|----------------|--------------|-----------------------|
| | Type of transaction | Date of change | No of shares | Price transacted (RM) |
| k | Acquired | * 28-02-2002 | * 683,000 | |
| | Acquired | 01-03-2002 | 620,000 | |
| | Acquired | 04-03-2002 | 1,828,000 | |
| | Acquired | 05-03-2002 | 4,119,000 | |
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 Circumstances by reason of which change has occurred

Purchase of shares by the Board

Nature of interest

Direct

Direct (units)

300,230,305

Direct (%)

12.91

Indirect/deemed interest (units)

Indirect/deemed interest (%)

* Total no of shares after

300,230,305

change

* Date of notice

05-03-2002 🕮

Remarks

The notices of change in substantial shareholding received from Employees Provident Fund Board were dated 1st and 5th March 2002.



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Sime Darby Berhad

Ownership transfer to S DARBY/EDMS/KLSE on 14-03-2002 06:15:53 PM Submitted by S DARBY on 14-03-2002 06:21:12 PM Reference No CU-020314-1D02B

SIME

4179

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Stock name

Stock code

Contact person

Nancy Yeoh Poh Yew **Group Secretary** Designation

Particulars of substantial shareholder

Name **Employees Provident Fund Board**

Tingkat 23, Bangunan KWSP Address

> Jalan Raja Laut 50350 Kuala Lumpur

NRIC/passport no/company no.

Nationality/country of

incorporation

Malaysia

n/a

Descriptions(class & nominal

value)

Ordinary shares of RM0.50 each

Name & address of registered

holder

Employees Provident Fund Board Tingkat 23, Bangunan KWSP Jalan Raja Laut 50350 Kuala Lumpur (Acquisition of 6,917,000 shares Disposal of 411,000 shares)

Alliance Merchant Asset Management Sdn. Bhd. (Disposal of 900,000 shares)

Rashid Hussain Asset Management Sdn. Bhd. ((Disposal of 175,000 shares)

Amanah SSCM Asset Management Sdn. Bhd. (Acquisition of 1,894,000 shares)

Nomura Asset Management (Singapore) Ltd. (Acquisition of 1,097,000 shares)

Commerce Asset Fund Manager (Acquisition of 1,400,000 shares)

Details of changes

| Details of changes | | | |
|---------------------|----------------|--------------|-----------------------|
| Type of transaction | Date of change | No of shares | Price transacted (RM) |
| Disposed | * 31-01-2002 | * 900,000 | |
| Disposed | 31-01-2002 | 175,000 | |
| Acquired | 31-01-2002 | 1,894,000 | |
| Acquired | 31-01-2002 | 1,097,000 | |
| Acquired | 31-01-2002 | 1,400,000 | |
| Acquired | 19-02-2002 | 2,054,000 | |
| Disposed | 19-02-2002 | 411,000 | |
| Acquired | 20-02-2002 | 1,207,000 | |
| Acquired | 21-02-2002 | 624,000 | |
| Acquired | 22-02-2002 | 1,550,000 | |
| Acquired | 25-02-2002 | 300,000 | |
| Acquired | 27-02-2002 | 1,182,000 | |

* Circumstances by reason of

: Purchase and sale of shares by the Board

which change has occurred

Direct

* Nature of interest Direct (units)

292,980,305

Direct (%)

12.6

Indirect/deemed interest (units)

5) .

Indirect/deemed interest (%)

* Total no of shares after

292,980,305

change

* Date of notice

27-02-2002 🛅

Remarks

The notices of change in substantial shareholding received from Employees Provident Fund Board were dated 21st, 25th and 27th February 2002.



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Ownership transfer to S DARBY/EDMS/KLSE on 14-03-2002 06:15:55 PM Submitted by S DARBY on 14-03-2002 06:21:12 PM Reference No CU-020314-0468D

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Stock name

Stock code

Contact person

Designation

Sime Darby Berhad

SIME

4179

Nancy Yeoh Poh Yew

Group Secretary

Particulars of substantial shareholder

Name Address **Employees Provident Fund Board**

Ordinary shares of RM0.50 each

Tingkat 23, Bangunan KWSP

Jalan Raja Laut 50350 Kuala Lumpur

NRIC/passport no/company no.

Nationality/country of

n/a Malaysia

incorporation

Descriptions(class & nominal

value)

Name & address of registered

Employees Provident Fund Board

Tingkat 23, Bangunan KWSP

Jalan Raja Laut

50350 Kuala Lumpur

Details of changes

| Details of Changes | | | | |
|---------------------|---------------------------------------|---|--|---|
| Type of transaction | D | ate of change | No of shares | Price transacted (RM) |
| Disposed | Ħ | 14-02-2002 | 100,000 | |
| Disposed | | 15-02-2002 | 3,568,000 | |
| Acquired | | 18-02-2002 | 300,000 | |
| Disposed | | 18-02-2002 | 50,000 | |
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| | Type of transaction Disposed Disposed | Type of transaction Daisposed * Disposed Acquired | Type of transaction Date of change Disposed * 14-02-2002 Disposed 15-02-2002 Acquired 18-02-2002 | Type of transaction Date of change No of shares Disposed * 14-02-2002 * 100,000 Disposed 15-02-2002 3,568,000 Acquired 18-02-2002 300,000 |

 Circumstances by reason of which change has occurred

Purchase and sale of shares by the Board

Nature of interest

Direct

Direct (units)

283,158,305

12.17

Direct (%)
Indirect/deemed interest (units)
Indirect/deemed interest (%)

* Total no of shares after change

283,158,305

* Date of notice

18-02-2002 🛅

Remarks

Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Ownership transfer to S DARBY/EDMS/KLSE on 14-03-2002 06:15:58 PM Submitted by S DARBY on 14-03-2002 06:21:11 PM Reference No CU-020314-64780

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Sime Darby Berhad

* Stock name

SIME

* Stock code

4179

* Contact person* Designation

Nancy Yeoh Poh Yew

Group Secretary

Particulars of substantial shareholder

Name

Employees Provident Fund Board

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* Address

Tingkat 23, Bangunan KWSP

Jalan Raja Laut

50350 Kuala Lumpur

* NRIC/passport no/company no.

Nationality/country of

Malare

incommittee

Malaysia

incorporation

Descriptions(class & nominal

value)

Ordinary shares of RM0.50 each

* Name & address of registered

holder

Employees Provident Fund Board Tingkat 23, Bangunan KWSP

Jalan Raja Laut 50350 Kuala Lumpur

Details of changes

| Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---------------------|----------------|--------------|-----------------------|
| Acquired | * 29-01-2002 | 1,000,000 | |
| Disposed | 29-01-2002 | 280,000 | |
| Acquired | 30-01-2002 | 573,000 | |
| Acquired | 31-01-2002 | 603,000 | |
| Disposed | 04-02-2002 | 1,400,000 | |
| Disposed | 05-02-2002 | 200,000 | |
| Acquired | 06-02-2002 | 73,000 | |
| Acquired | 07-02-2002 | 340,000 | |
| Acquired | 08-02-2002 | 300,000 | |

 Circumstances by reason of which change has occurred Purchase and sale of shares by the Board

* Nature of interest

Direct

Direct (units)

286,576,305

Direct (%)

12.32

Indirect/deemed interest (units)

Indirect/deemed interest (%)

* Total no of shares after

286,576,305

change

* Date of notice

08-02-2002 🕮

Remarks

The notices of change in substantial shareholding received from Employees Provident Fund Board were dated 30th January, 4th, 6th and 8th February 2002.



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act, 1965

Ownership transfer to S DARBY/EDMS/KLSE on 18-03-2002 05:20:32 PM Submitted by S DARBY on 18-03-2002 05:26:23 PM Reference No CU-020318-596BF

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(If applicable)

Company name

Stock name

Stock code

Contact person

Designation

Sime Darby Berhad

SIME

4197

Nancy Yeoh Poh Yew

Group Secretary

Particulars of substantial shareholder

Name

Permodalan Nasional Berhad

Address

Tingkat 4, Balai PNB 201-A, Jalan Tun Razak

50400 Kuala Lumpur

NRIC/passport no/company no.

Nationality/country of

incorporation

38218-X Malaysia

Descriptions(class & nominal

value)

Ordinary shares of RM0.50 each

Name & address of registered

holder

Permodalan Nasional Berhad

Tingkat 4, Balai PNB 201-A, Jalan Tun Razak 50400 Kuala Lumpur

Details of changes

| | Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---|---------------------|----------------|--------------|-----------------------|
| * | Disposed | 27-02-2002 | * 10,432,000 | |
| | Disposed | 11-03-2002 | 26,800 | |
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Circumstances by reason of which change has occurred

Nature of interest

Sale of shares by the company

Direct

Direct (units) : 326,179,200

Direct (%) : 14.02

Indirect/deemed interest (units)
Indirect/deemed interest (%)

* Total no of shares after 326,179,200

change

Date of notice : 11-03-2002

Remarks

The notices of change in substantial shareholding received from Permodalan Nasional Berhad were dated 27th February and 11th March 2002.



Form Version 2.0

Changes in Substantial Shareholder's Interest Pursuant to Form 29B of the Companies Act. 1965

Sime Darby Berhad

Ownership transfer to S DARBY/EDMS/KLSE on 18-03-2002 05;20:35 PM Submitted by S DARBY on 18-03-2002 05:26;26 PM Reference No CU-020318-59AC7

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

* Company name

Stock name

* Stock code

Contact person
 Designation
 Mancy Yeoh Poh Yew
 Group Secretary

Particulars of substantial shareholder

Name : Yayasan Pelaburan Bumiputra

Address : c/o Permodalan Nasional Berhad

Tingkat 4, Balai PNB 201-A, Jalan Tun Razak 50400 Kuala Lumpur

Malaysia

SIME

4197

* NRIC/passport no/company no. : 37113-P

Nationality/country of

incorporation

* Descriptions(class & nominal

value)

Name & address of registered

holder

Permodalan Nasional Berhad

Tingkat 4, Balai PNB 201-A, Jalan Tun Razak 50400 Kuala Lumpur : Ordinary shares of RM0.50 each

Details of changes

| | Type of transaction | Date of change | No of shares | Price transacted (RM) |
|---|---------------------|----------------|--------------|-----------------------|
| k | Disposed | * 27-02-2001 | * 10,432,000 | |
| | Disposed | 11-03-2002 | 26,800 | |
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 Circumstances by reason of which change has occurred Sale of shares by the company's subsidiary

Nature of interest

Deemed interest

Direct (units)

Direct (%)

Indirect/deemed interest (units)

326,179,200

Indirect/deemed interest (%)

14.02

* Total no of shares after

326,179,200

change

* Date of notice

: 11-03-2002

Remarks

The notices of change in substantial shareholding received from Yayasan Pelaburan Bumiputra were dated 27th February and 11th March 2002.



Form Version 2.0

General Announcement

Submitted by S DARBY on 20-03-2002 05:11:55 PM Reference No SD-020319-24DE6

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Stock name

Stock code

Contact person

Designation

SIME DARBY BERHAD

SIME

4197

Nancy Yeoh Poh Yew

Group Secretary

* Type

: O Announcement Reply to query

Query letter by KLSE reference no.

: ZO-020319-41420

Subject:

Article entitled: "Kulim surges to 18-month high on takeover talk"

* Contents :-

We refer to the letter from the Kuala Lumpur Stock Exchange ("the Exchange") to Sime Darby Berhad ("Sime Darby" or "the Company") dated 19 March 2002 and the news article appearing in Business Times, page 6, on Tuesday, 19 March 2002 which states that traders have speculated Sime Darby as one of the potential buyers offering between RM3.00 and RM3.50 apeice for Kulim (M) Berhad shares.

Sime Darby wishes to inform the Exchange that at present, it does not hold, and has no plans to acquire the shares in Kulim (M) Berhad. The Company is not aware of the basis of the abovementioned news article.

This announcement is dated 20 March 2002.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:





Form Version 2.0

General Announcement

Submitted by S DARBY on 20-03-2002 05:11:59 PM Reference No SD-020320-33827

Submitting Merchant Bank

(if applicable)

Submitting Secretarial Firm Name

(if applicable)

Company name

Stock name :

* Stock code

* Contact person

* Designation

Sime Darby Berhad

SIME

4197

Nancy Yeoh Poh Yew

Group Secretary

* Type

: O Announcement • Reply to query

: ZO-020319-59582

Query letter by KLSE reference no.

* Subject:

Article entitled:"IOI Corp Up to 2.7% On Foreign Buying"

* Contents :-

We refer to the letter from the Kuala Lumpur Stock Exchange ("the Exchange") to Sime Darby Berhad ("Sime Darby" or "the Company") dated 19 March 2002 and the news article appearing on Bloomberg on Tuesday, 19 March 2002 entitled "IOI Corp Up to 2.7% On Foreign Buying".

Sime Darby wishes to inform the Exchange that the Company does not hold and has no plans to acquire any shares in IOI Corporation Berhad. The Company is not aware of the basis of the said news article.

This announcement is dated 20 March 2002.

<u>Tables Section - This section is to be used to create and insert tables. Please make</u> the appropriate reference to the table(s) in the Contents of the Announcement: